



Integrity starts with clear core principles

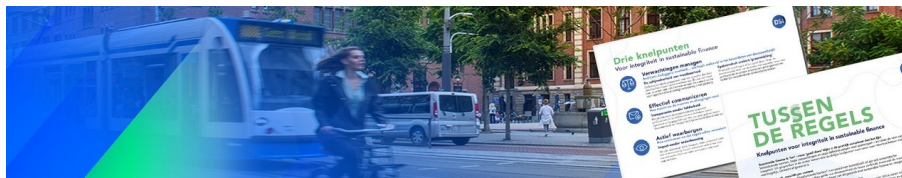
At DSI, [ten core principles](#) lie at the heart of our Code of Conduct. They provide financial professionals with clear guidance to act with integrity every day and help strengthen trust in the sector. In this newsletter, you'll see how these principles come to life through current themes, real-world dilemmas and practical examples.

This month's top picks for you

- [Conversation starter "Between the Lines"](#)
- [A real-world dilemma](#)
- [Rulings by the DSI Appeals Committee](#)
- [Discuss or report your dilemma to DSI](#)
- [Validata becomes DISA Global Solutions](#)
- [Results of PE 2024 graduates](#)
- [SoSecure accredited for DSI AML Register](#)

Conversation starter "Between the Lines"

Where do integrity pitfalls arise in sustainable finance?



Our dialogue document Between the Lines reveals where integrity pitfalls emerge in the daily practice of sustainable finance. Three persistent areas of tension – urgent and widely recognised – form the basis for awareness and meaningful dialogue.

More information

DSI Core principles applicable



A real-world dilemma

Do you step up and take responsibility?



A manager carried out a high-risk transaction at the request of the Executive Board. Still, DSI ruled: he should have intervened. Even under top-down pressure, you remain responsible for acting with integrity. Ask questions. Show leadership.

DSI Ethics Enforcement

Rulings by the DSI Appeals Committee



A complaint about investment services provided without an AFM licence was upheld after all. The certified professional had acted through their own private company. The ruling highlights the importance of clear role boundaries, transparency about interests, and compliance with the rules.

[Learn more](#)[Learn more](#)

DSI Core principles
applicable



DSI Core principles
applicable



A series on integrity challenges in sustainable finance

Between the Lines

Integrity Report?

Discuss or report your
dilemma to DSI



Ethical dilemmas are best discussed early on within your organisation. But if a situation goes beyond internal dialogue and may involve a breach of the Code of Conduct, you can report it to DSI.

[Learn more](#)

News

Validata becomes DISA
Global Solutions



As of 1 July, Validata Group will continue under the name DISA Global Solutions. DISA will remain responsible for the screening process required when applying for or updating a DSI certification.

[Learn more](#)

Accreditation

SoSecure accredited for
DSI AML Register

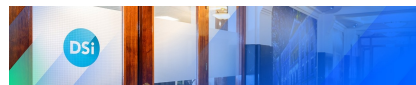


The DSI Accreditation Committee has accredited the Anti Money Laundering training by SoSecure for the DSI AML register. The programme will launch in autumn 2025.

[Learn more](#)

Professional Education

Results of PE 2024
graduates



As of 1 April, the PV 2024 programme has been completed. Of the 4,202 professionals who were required to follow the PV programme, 91.1% passed. This marks an improvement of 10.5% compared to 2023.

[Learn more](#)

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